

NCM Profit Planner Tools Comparison

	Profit Planner Express	Profit Planner ETA	Profit Planner Premium
Express budget formatted to match TM1 Quick Budget	√	√	√
Premium budget formatted to match TM1 Profit Planning Packet			√
Total company budget	√	√	√
Department-specific sales and margins	√	√	√
Personnel expenses by department	√	√	√
Variable and Fixed expenses by department		If ETA transmittal is departmentalized	√
Import rolling-12 actual data from ETA		√	√
Transfer completed budget to ETA for 20 Groups and other NCM programs		√	√
Big ticket sales by product type - # line items	30	Matches line items on transmittal	Matches transmittal plus unlimited drill-downs below each line item
Big ticket inventory by product type, by month - # of line items	30	Matches line items on transmittal	Matches transmittal plus unlimited drill-downs below each line item
Permissions by department			√
Ability to lock budgets so other users can view but not edit			√
Plug in your own chart of accounts from ETA for detailed line-item suggestions			√
P&L by month using company sales Seasonal Trends (or spread evenly or manually)	√	√	
P&L by month using department-specific sales and expense Seasonal Trends (or spread evenly or manually)			√
Deviation report via True reporting (transferred ETA Budgets)		√	√
Deviation report built-in (manual Actuals)	√	√	
Deviation report built-in (Actuals from ETA)			√
NCM Expense Ratio guidelines can be input	√	√	√
Copy a budget to create other scenarios	√	√	√
Merge location budgets to get a consolidated company total (or merge single-department budgets to get a location total)	√	√	√
Maximum # of budgets/scenarios	Unlimited	Unlimited	Unlimited
Maximum # of departments	Sales/Margins: 7 Expenses: 1 (Company only)	Based on transmittal (5-6)	Based on transmittal (5-6)
Subscription options	90/360 days	Perpetual for Members	360 days
Available for dealership industries	√	√	√
Available for motorcoach industry		√	